

MACQUARIE USA INFRASTRUCTURE INDEX

The Macquarie USA Infrastructure Index (MIUSA) calculated by FTSE is designed to reflect the stock performance of US companies within the infrastructure industry, principally those engaged in management, ownership and operation of infrastructure and utility assets. The infrastructure industry is now one of the world's fastest growing asset classes with a current market value of over US\$1,600 billion.

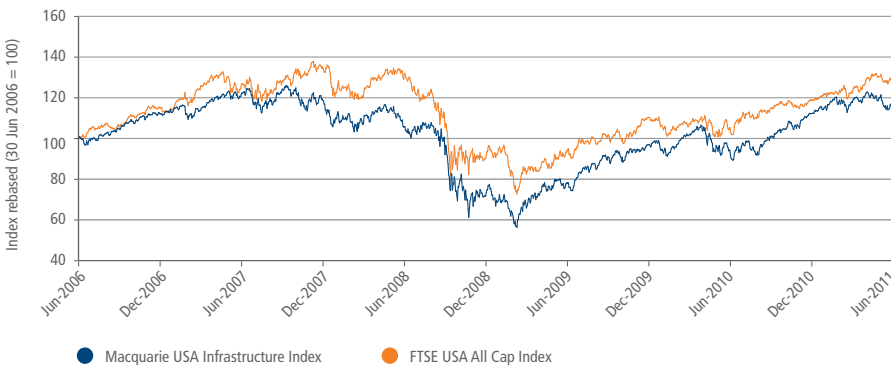
FEATURES

- The Macquarie USA Infrastructure Index allows for a more granular assessment of the performance characteristics of the North American infrastructure market
- The index is designed for the creation of derivatives, index tracking funds, ETFs and performance benchmarks
- Stocks are free-float weighted to ensure that only the investable opportunity set is included within the index
- Stocks are liquidity screened to ensure that the index is tradable
- Capital and total return versions are available for this index
- The index is calculated in accordance with the Industry Classification Benchmark, the global standard for industry sector analysis
- The indices are managed according to a transparent and public set of index rules, and overseen by an independent committee of leading market professionals. The committee ensures that the rules are correctly applied and adhered to. Regular index reviews are conducted to ensure that a continuous and accurate representation of the market is maintained

INFRASTRUCTURE AS AN ASSET CLASS

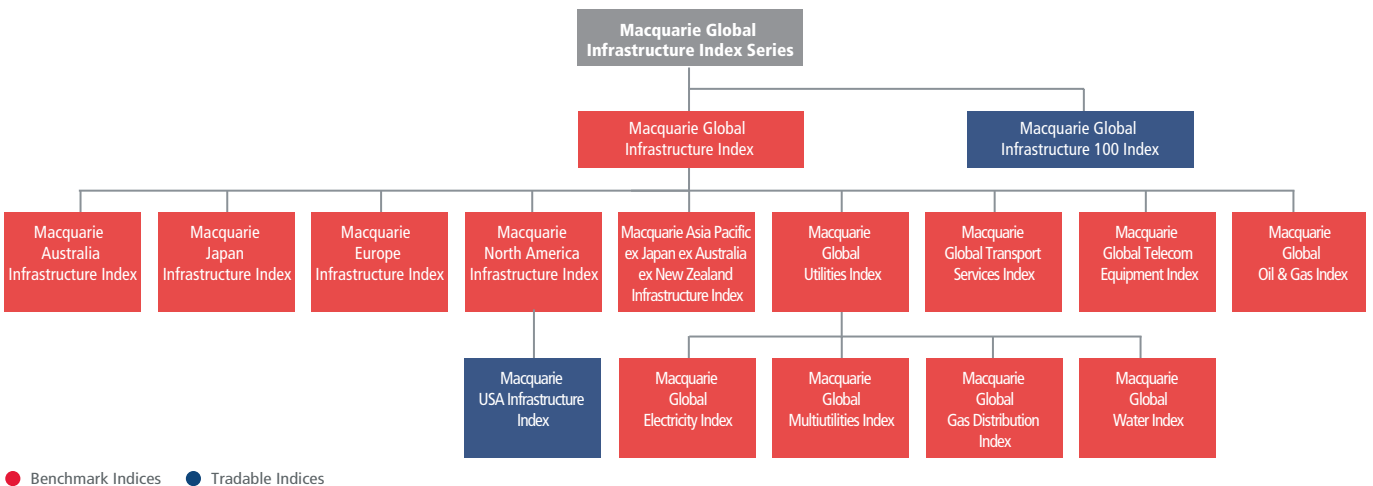
- Essential and irreplaceable services with inelastic demand means exposure to infrastructure provides adequate gearing for growth in portfolio
- Global trend towards PPPs and privatisation of traditionally public funded assets is driving rapid growth of infrastructure with expectations for continued development in the three diverse areas of roads, airports and telecommunications
- Strong cash flows characterised by low volatility and average correlation with other asset classes make infrastructure an excellent toll for properly diversifying a portfolio
- Strong record of market index outperformance

MACQUARIE USA INFRASTRUCTURE INDEX 5-YEAR PERFORMANCE (USD TOTAL RETURN)



SOURCE: FTSE Group, data as at 30 June 2011

FAMILY TREE

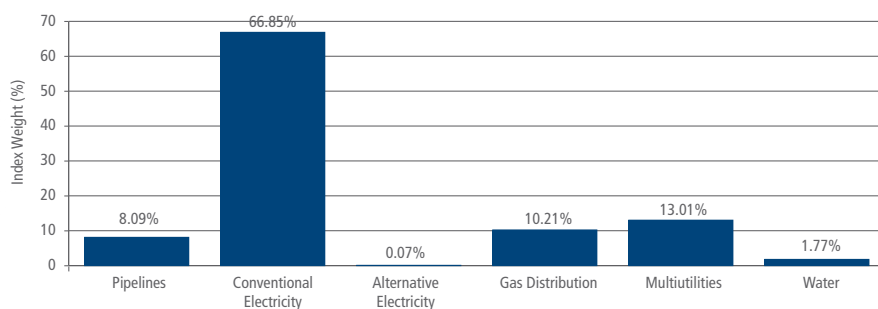


MACQUARIE USA INFRASTRUCTURE INDEX TOP 10 CONSTITUENTS

Rank	Constituent Name	ICB Sector	Investable Mkt Cap (USDm)	MGII Weighting
1	Southern Co	Electricity	34,146	6.10
2	Exelon Corporation	Electricity	28,273	5.05
3	Dominion Resources	Electricity	28,021	5.00
4	Duke Energy Corp	Gas, Water & Multiutilities	25,028	4.47
5	NextEra Energy Inc	Electricity	24,188	4.32
6	Firstenergy Corp.	Electricity	18,462	3.30
7	American Elec Power Com	Electricity	18,154	3.24
8	Williams Cos	Oil Equipment, Services & Distribution	17,635	3.15
9	Spectra Energy	Gas, Water & Multiutilities	17,634	3.15
10	PG & E Corp.	Electricity	16,655	2.97
Total			228,195	40.73

SOURCE: FTSE Group, data as at 30 June 2011

MACQUARIE USA INFRASTRUCTURE INDEX ICB SUBSECTOR BREAKDOWN



SOURCE: FTSE Group, data as at 30 June 2011

MACQUARIE GLOBAL INFRASTRUCTURE INDEX REGIONAL BREAKDOWN

	Large			Mid			Small			Total		
	No. of Cons	Net Market Cap (USDbn)	Weight (%)	No. of Cons	Net Market Cap (USDbn)	Weight (%)	No. of Cons	Net Market Cap (USDbn)	Weight (%)	No. of Cons	Net Market Cap (USDbn)	Weight (%)
AP ex JP AU & NZ Infrastructure	23	96.0	9.20	14	11.9	4.48	7	5.3	3.57	44	113.3	7.76
Australasia Infrastructure	4	23.1	2.21	4	5.4	2.03	3	6.2	4.13	11	34.6	2.37
Europe Infrastructure	20	399.5	38.29	22	71.4	26.82	13	18.5	12.35	55	489.3	33.54
Japan Infrastructure	12	76.1	7.30	1	2.2	0.84	4	2.5	1.65	17	80.8	5.54
North America Infrastructure	19	383.5	36.76	22	148.1	55.62	47	108.3	72.39	88	639.9	43.85
USA	17	327.8	31.42	19	132.4	49.74	44	100.0	66.83	80	560.2	38.39
Rest of World	11	65.2	6.25	14	27.2	10.21	8	8.8	5.91	33	101.2	6.94
Totals	89	1,043.4	100.00	77	266.2	100.0	82	149.6	100.00	248	1,459.2	100.00

SOURCE: FTSE Group, data as at 30 June 2011

INFORMATION

Index Universe

FTSE Global All-Cap Index

Index Launch

21 February 2007

Base Date

31 December 2003

Base Value

5000

Investability Screen

Free Float adjusted and liquidity screened

Index Calculation

Real-time and end-of-day index available. Real-time index calculated every 15 seconds

End-of-Day Distribution

Index available at 23:30 GMT or BST via FTP and email

Currency

USD, Euro, GBP, JPY, AUD and Local

Review Dates

June and December

Index Rules

Available at www.ftse.com/infrastructure

Vendor Codes

Available at www.ftse.com/infrastructure

Factsheet Data

FTSE Group, data as at 30 June 2011

Historical Data

Available from 31 December 2003

© 2011 FTSE International Limited ("FTSE"). All rights reserved. "FTSE®", "FT-SE®" and "Footsie®" are trade marks jointly owned by the London Stock Exchange Plc and The Financial Times Limited and are used by FTSE under licence. "Macquarie™" is a trade mark of Macquarie Bank Limited and its related entities. The Macquarie USA Infrastructure Index is calculated by FTSE. All rights in and the Macquarie USA Infrastructure Index vest in FTSE and/or its relevant partners. No part of this publication may be reproduced, stored in retrieval system or transmitted by any other form or means whether electronic, mechanical, photocopying, recording or otherwise without the prior permission of FTSE. All information is provided for information purposes only. Whilst every effort is made to ensure that all information given by FTSE in this publication is accurate, no responsibility or liability can be accepted by FTSE and/or its relevant partners for any errors or for any loss arising from use of this publication. Distribution of FTSE index values and the use of FTSE indices to create financial products requires a licence with FTSE. Industry Classification Benchmark ("ICB") is a product of FTSE. All intellectual property rights in and to ICB vest in FTSE and a licence from FTSE is required for use of ICB. FTSE and its licensors do not accept any liability to any person for any loss or damage arising out of any error or omission in ICB.



FOR FURTHER INFORMATION VISIT WWW.FTSE.COM, EMAIL INFO@FTSE.COM OR CALL YOUR LOCAL FTSE OFFICE:

BEIJING +86 (10) 8587 7722 DUBAI +971 4 319 9901 HONG KONG +852 2164 3333 LONDON +44 (0) 20 7866 1810

MILAN +39 02 3604 6953 MUMBAI +91 22 6649 4180 NEW YORK (DOMESTIC TOLL-FREE) + 1 888 FTSE (3873)

PARIS +33 (0)1 53 76 82 89 SAN FRANCISCO +1 888 747 FTSE (3873) SYDNEY +61 (2) 9293 2864 TOKYO +81 (3) 3581 2811

