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## SEMI- ANNUAL REVIEW OF THE FTSE4GOOD INDICES

**MARCH 2009**

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**This paper provides the details of the March 2009 FTSE4Good Semi-Annual index review. The FTSE4Good Policy Committee has approved all constituent changes.**

### 1. INCLUSIONS

A total of 23 companies are new entrants to the FTSE4Good Index Series. The table below shows the nationality of these companies (see Appendix 1 for names and sectors).

Country	No. Companies	Country	No. Companies
Australia	1	Japan	5
Denmark	1	UK	11
Finland	1	USA	3
France	1	<b>Total</b>	23

### 2. DELETIONS

A total of 16 companies will be deleted from the FTSE4Good Index Series (see sections 2.1 - 2.4 for details). Appendix 2 lists all the deleted companies.

The FTSE4Good inclusion criteria evolve over time, demanding continued improvement in corporate responsibility practices in order to gain or maintain inclusion in the index. FTSE's in-house Responsible Investment Unit undertakes an extensive global engagement program with all FTSE4Good companies affected by new criteria requirements. Companies are made aware of the deadlines and what steps they have to take.

For more details on FTSE's engagement program see:

[http://www.ftse.com/Indices/FTSE4Good\\_Index\\_Series/Downloads/F4G\\_5Year\\_Review.pdf](http://www.ftse.com/Indices/FTSE4Good_Index_Series/Downloads/F4G_5Year_Review.pdf)

For details on the FTSE4Good inclusion criteria see:

[www.ftse.com/Indices/FTSE4Good\\_Index\\_Series/Downloads/FTSE4Good\\_Inclusion\\_Criteria\\_Brochure\\_Feb\\_06.pdf](http://www.ftse.com/Indices/FTSE4Good_Index_Series/Downloads/FTSE4Good_Inclusion_Criteria_Brochure_Feb_06.pdf)

For the newest criteria for Climate Change Criteria see:

[http://www.ftse.com/Indices/FTSE4Good\\_Index\\_Series/Downloads/F4G\\_Climate\\_Change.pdf](http://www.ftse.com/Indices/FTSE4Good_Index_Series/Downloads/F4G_Climate_Change.pdf)

**2.1 The following two companies have been deleted from the index and do not meet the FTSE4Good Environmental Criteria**

Simon Property Group (*see also 2.4*)  
Cincinnati Financial

**2.2 The following four companies have been deleted from the index and do not meet the FTSE4Good Climate Change Criteria**

Union Pacific  
Norfolk Southern  
Sumitomo Corporation (*see also section 2.3*)  
Arkema (*see also section 2.3 and 2.4*)

**2.3 The following five companies have been deleted from the index and do not meet the FTSE4Good Human & Labour Rights Criteria**

Beiersdorf  
Taiyo Yuden  
NCR  
Sumitomo Corporation  
Arkema

**2.4 The following nine companies have been deleted from the index and do not meet the FTSE4Good Countering Bribery Criteria**

Brookfield Asset Management  
Kleppierre  
KDDI Corporation  
NTT  
Osaka Gas  
Taiyo Nippon Sanso  
Millennium & Cophorne Hotels  
Arkema  
Simon Property Group

**APPENDIX 1 - NEW FTSE4GOOD INDEX CONSTITUENTS\***

	<b>Company</b>	<b>Country</b>	<b>Sector</b>
1	Qantas Airways	Australia	Travel & Leisure
2	Danske Bank	Denmark	Banks
3	Kesko	Finland	Food & Drug Retailers
4	LVMH Moet Hennessey Louis Vuitton	France	Personal Goods
5	Mitsui Chemicals	Japan	Chemicals
6	Acom	Japan	General Financial
7	Hitachi Construction Machinery	Japan	Industrial Engineering
8	OSAKA Titanium Technologies	Japan	Industrial Metals
9	T&D Holdings	Japan	Life Insurance
10	Britvic	UK	Beverages
11	Cineworld	UK	Travel & Leisure
12	Investec	UK	General Financial
13	Luminar Group Holdings	UK	Travel & Leisure
14	Moneysupermarket.com Group	UK	Software & Computer Services
15	Rightmove	UK	Media
16	SDL	UK	Software & Computer Services
17	Telecity Group	UK	Software & Computer Services
18	Ball Corporation	USA	General Industrials
19	Life Technologies	USA	Pharmaceuticals & Biotechnology
20	Genworth Financial	USA	Life Insurance
21	Mears Group	UK	Support Services
22	Spice	UK	Support Services
23	Synergy Health	UK	Health Care Equipment & Services

\* Changes will be effective from close of business on 23<sup>rd</sup> March 2009.

## APPENDIX 2 - FTSE4GOOD INDEX DELETES\*

	Company	Country	Sector	Type of Delete
1	Brookfield Asset Management	Canada	Real Estate	Countering Bribery
2	Klepierre	France	Real Estate	Countering Bribery
3	Arkema	France	Chemicals	Human and Labour Rights, Countering Bribery, Climate Change
4	Beiersdorf	Germany	Personal Goods	Human and Labour Rights
5	KDDI Corporation	Japan	Mobile Telecommunications	Countering Bribery
6	NTT	Japan	Fixed Line Telecommunications	Countering Bribery
7	Osaka Gas	Japan	Gas, Water & Multiutilities	Countering Bribery
8	Taiyo Nippon Sanso	Japan	Chemicals	Countering Bribery
9	Taiyo Yuden	Japan	Electronic & Electrical Equipment	Human and Labour Rights
10	Sumitomo Corporation	Japan	Support Services	Human and Labour Rights, Climate Change
11	Millennium & Copthorne Hotels	UK	Travel & Leisure	Countering Bribery
12	Union Pacific	USA	Industrial Transportation	Climate Change
13	Norfolk Southern	USA	Industrial Transportation	Climate Change
14	Cincinnati Financial	USA	Nonlife Insurance	Environment
15	NCR	USA	Technology Hardware & Equipment	Human and Labour Rights
16	Simon Property Group	USA	Real Estate	Countering Bribery, Environment

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### **Contact**

For more information and enquiries please contact [info@ftse.com](mailto:info@ftse.com)