

FTSE Global choice Index Series --- Ground Rule Update

18 December 2019

FTSE Russell would like to inform clients of the following enhancement to the FTSE Global Choice Index Series which will be effective from the March 2020 Index Review.

Appendix A: Exclusion Definitions

The Exclusion Definitions table has been updated as follows:

Fossil Fuels - Coal, Oil & Gas	Companies that own proved or probable reserves in coal, oil or	
	gas.	
Oil, Gas or Coal -	Any company with a primary business activity (as defined by	
Production, supporting products	their ICB subsector) in:	
and services		
	• the exploration for and drilling, production, refining and supply	
	of oil and gas products (ICB subsector 0533 Exploration &	
	Production)	
	• the supply of equipment and services to oil fields and offshore	
	platforms, such as drilling, exploration, seismic-information	
	services and platform construction (ICB subsector 0573 Oil	
	Equipment & Services)	
	• the operations of pipelines carrying oil, gas or other forms of	
	fuel (ICB subsector 0577 Pipelines; note that this excludes	
	pipeline operators that derive the majority of their revenues	
	from direct sales to end users)	
	 integrated oil and gas companies, providing a combination of 	
	the services listed above, including refining and marketing of oil	
	and gas products (ICB subsector 0537 Integrated Oil & Gas)	
	• the exploration for or mining of coal (ICB subsector 1771 Coal).	
Nuclear Power - Generation and Uranium	Companies that generate revenues from nuclear power production.	
Mining		
	This includes:	
	nuclear power generation	
	 nuclear power generation nuclear power plant equipment, components and construction 	
	uranium mining	
	 uranium processing and enrichment 	

Non-Renewable Energy

An updated copy of the FTSE Global Choice Index Ground Rules (v1.5) is now available using the following link: FTSE_Global_Choice_Index_Series_Ground_Rules.pdf

Or on the FTSE Russell website: http://www.ftserussell.com

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