

## FTSE Global choice Index Series -- Ground Rule Update

## 06 February 2020

FTSE Russell would like to inform clients of the following clarification of the FTSE Global Choice Index Series Ground Rules:

## **Section 7: Corporate Actions and Events**

The rules around takeovers, mergers and demergers have been clarified as follows:

## 7.2 Takeovers, Mergers and Demergers

- 7.2.1 The treatment of takeovers, mergers and demergers can be found within the Corporate Actions and Events Guide for Market Capitalisation Weighted Indexes.
- 7.2.2 If a new company is added to the underlying index series as a result of a demerger from a constituent company of the FTSE Global Choice Index Series, the company will be concurrently included in the corresponding FTSE Global Choice index.
- 7.2.3 If an existing constituent of the FTSE Global Choice Index Series is acquired by a non-constituent company of the FTSE Global Choice Index Series, the resulting company will be excluded from the index at the time of the event. The eligibility of the resulting company for inclusion to the FTSE Global Choice Index Series will be assessed at a subsequent review.

An updated copy of the FTSE Global Choice Index Ground Rules (v1.6) is now available using the following link:

FTSE\_Global\_Choice\_Index\_Series\_Ground\_Rules.pdf FTSE\_Global\_Choice\_Index\_Series\_Ground\_Rules.pdf

Or on the FTSE Russell website: www.ftserussell.com

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