



Hemfosa Fastigheter (Sweden): Takeover Offer by Samhallsbyggnadsbolaget i Norden (Sweden)

Informative Notice

12 December 2019

FTSE Russell notes the announcement in regards to the takeover offer for Hemfosa Fastigheter by Samhallsbyggnadsbolaget i Norden, which is subject to regulatory approvals and conditional on a 90% acceptance threshold.

Shareholders of Hemfosa Fastigheter AB (Sweden, BXRTNW3, GEIS Small Cap, FTSE EPRA Nareit) will receive SEK 120 cash or 5.5 Samhallsbyggnadsbolaget i Norden class B shares (Sweden, BD7Y737, GEIS non constituent, EPRA Nareit December review addition), subject to elections and a 45% cash and 55% stock proration. If successful Samhallsbyggnadsbolaget i Norden class B shares will replace Hemfosa Fastigheter AB within GEIS Small Cap at the combined full investable market capitalisation.

Shareholders of Hemfosa Fastigheter Pfd (Sweden, BX RTP38, GEIS Small Cap) will receive SEK 195 cash or 5.6 Samhallsbyggnadsbolaget i Norden class D shares (Sweden, BGK8WJ8, non constituent), subject to elections and a 45% cash and 55% stock proration. If successful Samhallsbyggnadsbolaget i Norden class D shares, will replace Hemfosa Fastigheter Pfd in GEIS Small Cap in accordance with the offer terms only.

The offer period will initially expire on 20 December 2019. Upon receipt of results, FTSE Russell will issue further notices shortly thereafter.

Please note: Samhallsbyggnadsbolaget i Norden was previously considered ineligible for GEIS as it was listed on the First North Segment of the Nordic Stockholm - it has since listed on the regular segment and is therefore considered eligible for inclusion in conjunction with the takeover.

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