

## McKesson Corp (USA) Exchange Offer for Change HealthCare (USA) - Informative Notice

24 February 2020

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FTSE Russell has noted the voluntary exchange offer of McKesson Corp (USA, 2378534, GEIS Mid Cap) whereby McKesson shareholders have the option to exchange their shares into shares of Change HealthCare (USA, BK5CVS5, GEIS Microcap).

In the transaction, shareholders of McKesson will have the option to exchange \$100 of McKesson shares for \$107.53 shares of Change HealthCare. The ratio of McKesson shares that will be exchanged for shares of Change HealthCare will be determined using the daily volume-weighted average price of shares of McKesson and Change HealthCare on each of three valuation days ending on March 5, 2020, subject to an upper limit of 11.4086 shares of Change HealthCare per share of McKesson.

The voluntary exchange offer is set to expire at 11:59 PM, Eastern Daylight (New York City) Time, on March 9, 2020, with the results expected shortly thereafter. FTSE Russell will subsequently issue a further notice detailing any updates to the number of McKesson shares in the index, providing a minimum of two days notice.

Within indexes which follow the non-market cap weighted index guidelines, the exchange offer will result in changes to shares in issue for both companies and updates to the weighted adjustment factors to neutralize the event for both McKesson and Change HealthCare.

FTSE Russell will issue a further notice in due course.

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