



Unilever PLC (UK) and NV (Netherlands): Simplification of Dual-Headed Structure

Informative Notice

11 September 2018

FTSE Russell has noted the publication of the prospectus detailing the proposed simplification in the corporate structure of Unilever from two separate legal entities, NV and PLC, into a single holding company (New Unilever NV).

Offer Terms: One ordinary share in New Unilever NV will be issued for each NV ordinary share and for each PLC ordinary share.

New Unilever NV will be incorporated in the Netherlands and listed on Euronext Amsterdam. In accordance with the FTSE Nationality rules, New Unilever NV will be assigned a nationality of Netherlands for FTSE index inclusion purposes.

Subject to shareholder and regulatory approval, and based on the current timetable, FTSE Russell anticipates the following index treatment:

Wednesday 19 December 2018 (at market close):

For those indexes with a fixed number of constituents for which Unilever PLC (UK, B10RZP7) is a current member and for which New Unilever NV will no longer be eligible (including the FTSE 100), the reserve lists will be ranked based on the closing prices on 19 December 2018, with the highest-ranking reserve constituent selected as the replacement company.

FTSE Russell notices will be published following market close to confirm index membership changes.

Friday 21 December 2018:

Last day of trading in Unilever PLC and NV.

Monday 24 December 2018 (from the open):

Unilever PLC will be deleted from all FTSE Russell Indexes.

New Unilever NV will replace Unilever NV (Netherlands, B12T3J1) within FTSE Russell indexes with shares increased as per the offer terms.

FTSE Russell will issue further notices confirming index treatment in due course.

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